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*A worldwide network of professional financial advisors trained  
to help you acquire and retain wealth*

## Mission Statement:

**Financial professionals  
dedicated to helping people  
do a better job of spending,  
saving, investing, insuring and  
planning.**

**The IARFC is dedicated to  
providing continuous value-  
added services to professional  
financial advisors.**

## GOALS AND OBJECTIVES OF IARFC

- Selection
- Competency
- Strengthen the Profession
- Public Advocacy
- Recognition of members
- Strategic Alliances
- Organizational Efficiency
- Practice management focused

## RFC Conversion Course

- Financial Planning Development
- Regulatory Framework
- Code of Ethics
- Risk management
- Insurance Planning
- Retirement Planning
- Investment Planning
- Tax Planning
- Estate Planning
- Financial Plan Construction

## RFC Member Benefits

- An internationally recognised "RFC" designation
- RFC Certificate (16" by 20")
- RFC pin
- Member listing on website
- Professional exchange of ideas
- Regular US publications "IARFC Register" (softcopy)
- Special rates for "Journal of Financial Planning"
- Special rates for financial planning tools such as Text Library System
- Financial Forums, Seminars, Workshops, Lifestyle Seminars
- Specially organized networking sessions
- Combined activities with overseas IARFC members
- Annual meetings and educational cruises.

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