RFC REGISTERED FINANCIAL CONSULTANT

IARFC
INTERNATIONAL ASSOCIATION OF REGISTERED FINANCIAL CONSULTANTS

8th REGISTERED FINANCIAL CONSULTANT CONVERSION COURSE:

History of Financial Planning & Financial Planning framework

Insurance Planning
Retirement Planning
Tax Planning
Investment Planning

Estate Planning
Practice management
Case studies
Financial Plan Construction

CONVERSION COURSE ENROLLMENT FORM

NAME | NICKNAME | BIRTHDATE

NOTE : Kindly enter your NAME exactly as you want it to appear on your 16 x 20 RFC Membership Certificate

COMPANY NAME

BUSINESS ADDRESS

PHONE #s
FIXED
MOBILE
FAX

YEARS OF EXPERIENCE IN THE INDUSTRY

EMAIL ADDRESS

EDUCATIONAL BACKGROUND

SCHOOL
HIGH SCHOOL
COLLEGE
POST GRADUATE

EARNED DESIGNATIONS

☐ CFA	☐ CLU	☐ LUTCF	☐ DBA
☐ CFP	☐ CPA	☐ MBA	☐ Ph.D.
☐ ChFC	☐ LLB	☐ MDRT	☐ OTHERS

FINANCIAL PLANNING COURSES YOU HAVE ATTENDED

☐ In-house Financial Planning ☐ Other Financial Courses

☐ ***Course Fee***
R 40,000 (inclusive of tax)
(with 2 snacks and lunch daily for 5 days, Course Manual, Financial plan software, documents, etc.) Register today and get early bird prizes. Call now.

To Register:

Please fax or send your application form/s with payment to:
IARFC Educational Services Pvt Ltd.
Mahavir Business Centre, Gr. Fl, Near Post Office, Lajpatrai Rd, Vile Parle(West) Tel: 022 26104175, 022 26100119, Mumbai 400 056, India.
Business Development Director:
Leena Heblle:+919820032706
Office Assistant:
Email : iarfcedu@gmail.com

Cancellation : Confirmed enrollment (with submitted form) if cancelled within one week before the course is considered paid even if no payment is received yet. If already paid, no refund is allowed but may be used for future courses. A refund (less 20% administration fee) will be made if notice of cancellation is received in writing three (3) weeks before the event. We regret that no refund/s can be given after this period. A substitute delegate is always welcome at no extra charge.

Disclaimer : The program may change due to unforeseen circumstances, and IARFC reserves the right to alter the venue, date and/or speakers. IARFC accepts no responsibility for any loss or damage to property belonging to, or for any personal injury incurred by attendees at our course, within or enroute to the course venue.

EVENT DETAILS

VENUE Mumbai

DATE & TIME **16th to 20thFebruary 2011 9.00am to 5.30pm**

PAYMENT OPTIONS

☐ **CASH** ☐ **CHECK (To IARFC Educational Services Pvt Ltd .)**

PLEASE READ VERY IMPORTANT
Confirmed enrollment (with submitted form) if cancelled within one week before the course is considered paid even if no payment is made yet. If already paid, no refund is allowed but may be used for future courses.

Know more about IARFC, visit our website at *www.iarfc.org, www.iarfcindia.org*